



Regular mail:
ESG Managers® Portfolios
PO Box 55389
Boston MA 02205-5389

Overnight mail:
ESG Managers® Portfolios
c/o BFDS
30 Dan Road, Suite #55389
Canton, MA 02021-2809
Telephone: 888.374.8920

Letter of Instruction

Fund Name: _____

Account Owner's Name: _____

Account Number: _____

Instructions:

Signature(s) (required):

All registered owners must sign. For those signing in a capacity other than the account owner, a capacity must be indicated beside or beneath the signature.

Signature of Account Owner		Date	
Signature of Account Owner		Date	

Place Signature Validation Program (SVP) Stamp or Medallion Signature Guarantee Stamp here (if required):

The Signature Validation Program (SVP) Stamp is intended to provide a signature guarantee for those transactions considered non-financial in nature. The SVP Stamp on a document assures the signature on the document is genuine, the signer was known by or satisfactorily identified by the guarantor and the signer had the authority to sign the document. In the event the bank or financial institution does not offer the SVP Stamp, a Medallion Guarantee Stamp will be accepted.

The SVP Stamp and the Medallion Guarantee Stamp may be obtained from an eligible guarantor of the Medallion Guarantee Program, which includes commercial banks, trust companies, savings associations and credit unions, as defined by the Federal Deposit Insurance Act. Also included are member firms of a domestic stock exchange. Non bar-coded guarantees or stamps from a Notary Public are not acceptable. All bar-coded guarantees must be legible. Prior to signing, contact the guarantor to determine what documentation needs to be provided.